



NORTH FLORIDA SPORTS MEDICINE  
& ORTHOPAEDIC CENTER

## PATIENT INFORMATION

REFERRING PHYSICIAN \_\_\_\_\_

### **LEGAL NAME**

PRIMARY PHYSICIAN \_\_\_\_\_

FIRST \_\_\_\_\_ MIDDLE \_\_\_\_\_ LAST \_\_\_\_\_ SUFFIX \_\_\_\_\_

PREFERRED NAME \_\_\_\_\_ GENDER \_\_\_\_\_ MARITAL STATUS \_\_\_\_\_

BIRTHDATE \_\_\_\_\_ AGE \_\_\_\_\_ SOCIAL SECURITY NUMBER \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

### **CONTACT INFORMATION**

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE + 4 \_\_\_\_\_ + \_\_\_\_\_

HOME PHONE (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ CELL PHONE (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

EMPLOYER \_\_\_\_\_ WORK PHONE (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

### **EMERGENCY CONTACT INFORMATION**

NAME \_\_\_\_\_ PHONE \_\_\_\_\_ RELATION \_\_\_\_\_

### **INSURANCE INFORMATION**

PRIMARY PLAN NAME \_\_\_\_\_ POLICY OWNER \_\_\_\_\_

POLICY OWNER SOCIAL SECURITY \_\_\_\_\_ POLICY NUMBER \_\_\_\_\_

GROUP NUMBER \_\_\_\_\_ EFFECTIVE DATE \_\_\_\_\_

SECONDARY INSURANCE \_\_\_\_\_

### **WORKERS COMPENSATION INFORMATION**

DATE OF INJURY \_\_\_\_\_

WORKERS COMP INSURANCE CARRIER \_\_\_\_\_

CASE MANAGER / CONTACT PERSON(S) \_\_\_\_\_

PHONE NUMBER \_\_\_\_\_

CHART # \_\_\_\_\_

## **SIGNATURE AUTHORIZATION FOR ASSIGNED OR UNASSIGNED CLAIMS**

I HEREBY AUTHORIZE ANY HOLDER OF MEDICAL OR OTHER INFORMATION ABOUT ME TO RELEASE TO MY INSURANCE CARRIERS ANY INFORMATION NEEDED FOR THIS OR ANY FUTURE MEDICAL CLAIM. I PERMIT A COPY OF THIS AUTHORIZATION TO BE USED IN PLACE OF THE ORIGINAL, AND REQUEST PAYMENT OF MEDICAL INSURANCE BENEFITS TO THE PARTY WHO ACCEPTS AGREEMENT. I UNDERSTAND THAT I AM REQUIRED TO PAY FOR ANY HEALTH INSURANCE DEDUCTIBLES, CO-INSURANCE, OR ANY OTHER CHARGES INCURRED WHICH ARE NOT PAID BY MY INSURERS OR THIRD PARTY PAYORS. THIS INCLUDES ANY COST INCURRED IN USING A COLLECTIONS SERVICE.

**SIGNATURE** \_\_\_\_\_ **DATE:** \_\_\_\_\_

## **CONSENT TO DISCLOSE INFORMATION FOR TREATMENT, PAYMENT OR HEALTHCARE OPERATIONS**

The Patient hereby consents to the use or disclosure of his/her individually identifiable health information (*Protected Health Information*) by **North Florida Sports Medicine & Orthopaedic Center**, herein after referred to as "FACILITY", in order to carry out treatment, payment, or health care operations. The Patient should review the FACILITY'S "Notice of Privacy Practices for Protected Health Information" for a more complete description of the potential uses and disclosures of such information, and the Patient has the right to review such Notice prior to signing the consent form.

The FACILITY reserves for itself the right to change the terms of its "Notice of Privacy Practices for Protected Health Information" at any time. If FACILITY does change the terms of its Notice of Privacy Practices, Patient may obtain a copy of the revised Notice by contacting Privacy Officer, Geri Rickard, at 850-878-2549.

Patient retains the right to request that the FACILITY further restrict how his/her protected health information is used or disclosed to carry out treatment, payment, or health care operations. The FACILITY is not required to agree to such requested restrictions; however, if the FACILITY does agree to Patient's requested restriction(s), such restriction(s) are the binding on the FACILITY.

At all times, Patient retains the right to revoke the Consent. Such revocation must be submitted to the FACILITY in writing. The revocation shall be effective except to the extent that the FACILITY has already taken action in reliance on the Consent.

The FACILITY may refuse to treat Patient if he/she (or authorized representative) does not sign the Consent Form (except to the extent that the FACILITY is required by law to treat individuals). If Patient (or authorized representative) signs the Consent Form and then revokes Consent, the FACILITY has the right to refuse to provide further treatment to Patient as of the time of revocation (except to the extent that the FACILITY is required by law to treat individuals).

**(CONTINUED)**

(CONTINUED FROM PREVIOUS PAGE)

I HAVE READ AND UNDERSTAND THIS INFORMATION. I HAVE RECEIVED A COPY OF THIS FORM AND I AM THE PATIENT OR I AM AUTHORIZED TO ACT ON BEHALF OF THE PATIENT TO SIGN THIS DOCUMENT VERIFYING CONSENT TO THE ABOVE STATED TERMS.

Date: \_\_\_\_\_ Time: \_\_\_\_\_ AM/PM

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Please Print Name

\_\_\_\_\_  
Authorized Representative Signature\*

\_\_\_\_\_  
Please Print Name

\*Please explain Authorized Representative's Relationship to Patient and include a description of Representative's authority to act on behalf of the Patient:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## ORTHOPEDIC EVALUATION

Please list or explain the primary reason for your visit today. (We generally evaluate one problem per appointment.)

### MEDICAL HISTORY

(Please circle all that apply)

#### Cardiovascular Disease

Heart Attack  
High Blood Pressure  
Artificial Heart Valve  
Pacemaker  
Coronary Bypass Surgery  
Poor Circulation  
Heart Murmur  
Rheumatic Fever

#### Lung Disease

Asthma  
Emphysema  
Cough  
Shortness of Breath  
Lung Surgery  
Sleep Apnea  
Snoring  
CPAP

#### Digestive Disease

Ulcers/Reflux  
Gall Stones  
Chronic Diarrhea  
Hepatitis  
Stomach Pain  
Liver Disease  
Abdominal Surgery  
Bowel Control Problems

#### Systemic Disease

Diabetes  
Thyroid Disease  
Kidney Failure  
AIDS / HIV  
Recent Weight Loss  
Cancer  
Night Sweats  
MRSA Carrier

#### Orthopedic Problems

Neck Pain or Surgery  
Shoulder Pain or Surgery  
Elbow Pain or Surgery  
Wrist Pain or Surgery  
Hand Pain or Surgery  
Scoliosis Surgery  
Upper Back Pain  
Lower Back Pain  
Lumbar Spine Surgery  
Hip Pain or Surgery  
Knee Pain or Surgery  
Ankle Pain or Surgery  
Foot Pain or Surgery

#### Neurological Disease

Epilepsy / Seizure  
Stroke / TIA  
Multiple Sclerosis  
Neuropathy  
Nerve Damage

#### Hematologic Disease

Blood Clots  
Anemia  
Hemophilia  
Leukemia  
Coumadin Use  
Plavix Use

#### Psychological

Psychiatric Care  
Nervous Problems  
Depression / Anxiety  
Bipolar Illness  
Psychosis  
Drug Dependency  
Drug Abuse  
Alcoholism

#### Genitourinary Disease

Bladder Control Problems  
Bladder Infections  
Kidney Infections

#### Past Surgery

Gallbladder  
Appendix  
Hysterectomy  
Breast Surgery  
Thyroid Surgery  
Bladder Surgery  
Stomach/Bowl Surgery  
Kidney Surgery  
Other \_\_\_\_\_

### CURRENT AND RECENT MEDICATIONS:

_____	_____
_____	_____
_____	_____
_____	_____

### ALLERGIES:

_____
_____
_____
_____

NAME \_\_\_\_\_

CHART # \_\_\_\_\_



**DOB:**\_\_\_\_\_ **ALLERGIES:**\_\_\_\_\_

**DRUGSTORE** \_\_\_\_\_ **PHONE #** \_\_\_\_\_

[illegible]



PETER E. LOEB, MD  
R. SPENCER STOETZEL, MD  
ALEXANDER E. LOEB, MD

## NORTH FLORIDA ORTHOPAEDICS

### HISTORY OF PRESENT ILLNESS

Date of Injury \_\_\_\_\_ Today's Date: \_\_\_\_\_

Affected body part: \_\_\_\_\_ How long have you had the pain? \_\_\_\_\_

How did the injury occur? \_\_\_\_\_

Have you had any *previous* injury/injuries to your affected body part? \_\_\_\_\_

\*\*\*\*Pain Scale 0-10 (0 being **NO** pain and 10 being **VERY** painful)\*\*\*\*

Rate your pain: **Worst:** \_\_\_\_\_ **Best:** \_\_\_\_\_

**How often does the pain occur:** (Circle all that apply)

Constant                      No Pain  
On and Off                      Worse in Evening  
Worse in Morning

**Describe the pain:** (Circle all that apply)

Aching                      Burning                      Deep Boring  
Sharp                      Shooting                      Stiff  
Throbbing

What causes the pain: Normal Daily Activities or Other (Explain): \_\_\_\_\_

**What eases the pain:** (Circle all that apply)

Changing Positions      Elevation                      Exercising  
Heat                      Ice                      Lying Down                      Massage  
Moving About ie.(walking)  
Over the Counter Medications  
Prescription Medications      Rest                      Stretching  
Topical Creams/Ointments

**Does the pain radiate? (If YES, explain)**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Left or Right Handed: \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

**Which pharmacy do you use:** \_\_\_\_\_

**Location:** \_\_\_\_\_



## **NORTH FLORIDA ORTHOPAEDICS**

1911 Miccosukee Road • Tallahassee, FL 32308-5321  
(850) 878-2549 • Fax (850) 878-9334

### **PETER E. LOEB, MD, FAAOS, CIME**

*Board-Certified Orthopaedic Surgeon*

Orthopaedic Sports Medicine, Arthroscopic Surgery  
Reconstructive Hip, Knee and Shoulder Surgery  
General Orthopaedic Surgery  
Certified Medical Examinations

### **R. SPENCER STOETZEL, MD, FAAOS, CIME**

*Board-Certified Orthopaedic Surgeon*

Spine Surgery  
Joint Replacement/Arthritis Surgery  
General Orthopaedic/Hand Surgery  
Certified Medical Examinations

### **ALEXANDER E. LOEB, MD**

*Board-Eligible Orthopaedic Surgeon*

Complex Knee and Shoulder Reconstruction,  
Arthroscopic and Minimally Invasive Surgery, Joint  
Preservation and Robotic/Navigated Joint Replacement,  
Sports-Related Injuries, General Orthopaedics

## **NOTICE OF PRIVACY PRACTICES**

### **UNDERSTANDING YOUR HEALTH RECORD INFORMATION:**

Each time you visit a hospital, physician, or other healthcare provider, a record of your visit is made. Typically, this record contains your symptoms, examination and test results, diagnosis, treatment, and a plan for future care or treatment. This information, often referred to as your health or medical record, serves as a basis for planning your care and treatment means. It is the communication among the many health professionals who contribute to your care. It is also a legal document describing the care you received and is the means by which you or a third-party payer can verify the services billed were actually provided. Your records can also be a tool in education health professionals and a source of data for medical research. It can also be a source of information for public health officials charged with improving the health of the nation, a source of data for facility planning and marketing a tool with which we can assist and continually work to improve the care we render and the outcomes we achieve. Understanding what is in your record and how your health information is used helps you to ensure its accuracy, to better understand who, what, when, where, and why other may access your health information, and make more informed decisions when authorizing disclosure to others.

### **YOUR HEALTH INFORMATION RIGHTS:**

Although your health record is the physical property of the healthcare practitioner or facility that compiled it, the information belongs to you. You have the right to request a restriction on certain uses and disclosures of your information. This includes the right to obtain a paper copy of the notice of privacy practices upon request. You have the right to inspect and obtain a copy of your health record. You have the right to obtain an accounting of disclosures of your health information. You have the right to request communications of your health information by alternative means or at alternate locations. You may also revoke your authorization to use or disclose health information except to the extent that action has already been taken.

### **OUR RESPONSIBILITIES:**

This practice is required to maintain the privacy of your health information, provide you with a notice as to our legal duties and privacy practices with respect to information we collect and maintain about you, abide by the terms of this notice, notify you if we are unable to agree to requested restriction, and to accommodate reasonable requests you may have to communicate health information by alternative means or at alternative locations. We reserve the right to change our practices and to make new professionals effective for all protected health information without your authorization, except as described in this notice.

### **FOR MORE INFORMATION OR TO REPORT A PROBLEM:**

If you have any questions or would like additional information, you may contact our practice manager at (850) -878-2549. If you believe your privacy rights have been violated, you can file a complaint with the Director of Health Information or with the Secretary of Health and Human Services. There will be no retaliation for filing a complaint.



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## RECORDS RELEASE AUTHORIZATION

I, \_\_\_\_\_ HEREBY

(print patient's name & date of birth)

AUTHORIZE AND REQUEST YOU TO RELEASE ANY AND ALL MEDICAL  
RECORDS: X-RAYS, PATHOLOGICAL REPORTS, DIAGNOSTIC  
REPORTS & SUMMARIES.

\_\_\_\_\_  
Signature of patient or legal representative

\_\_\_\_\_  
Date signed

PLEASE SEND RECORDS TO:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

This authorization allows **North Florida Sports Medicine and Orthopaedic Center** to release a copy of your records to your primary physician, or in the event you would like your records sent to another facility, or if you would like a copy for yourself.